# Developmental Disabilities Resource Board Pre-Employment Transportation Stipend

Policy Origination: June 19, 2003 **Revision Effective: July 1, 2019**Revision Approved: November 15, 2018

Policy Reviewed: November 15, 2018

## Scope of Pre-Employment Transportation Stipend

The DDRB's Pre-Employment Transportation Stipend is intended to temporarily support the transportation needs of individuals enrolled in a postsecondary school (vocational or trade school, college or university) or participating in a DDRB funded pre-employment training program. This stipend is not intended to cover total transportation costs, but to enhance options and opportunities while individuals explore long-term transportation solutions.

# Eligibility:

Individuals accessing the Pre-Employment Transportation Stipend who meet the following criteria are eligible for a lifetime maximum amount of up to \$3,000.

- Individual has been determined eligible for DMH/DD services and have a DMH/DD I.D.
- Individual resides in St. Charles County
- Individual is enrolled in a postsecondary school and has an active case manager/service coordinator or receives Pre-Employment Services from a DDRB funded program.

If the maximum amount allowable is not fully utilized the individual's balance remains available for use at a later time.

# Qualifying Expenses: Qualifying Expenses That Can Be Reimbursed With Valid Receipts:

- 1. **Public Transportation** provided by a public transit entity (cab, Uber, ITN, etc.).
- 2. **Private Transportation** provided by an individual (coworker, friend, neighbor, etc.). The individual cannot reside with the eligible individual.
- 3. **Driver education** or related training provided by reputable business. This does not include driver skill or competency assessments.
- 4. **Motor vehicle purchase**: the eligible individual must be listed as an owner on the title of the vehicle purchased.
- 5. **Motor vehicle sales tax**: the eligible individual must be listed as an owner on the title of the vehicle.
- 6. **Initial motor vehicle licensing**: the eligible individual must be listed as an owner on the title of the vehicle.
- 7. **Vehicle repairs, not including**: oil change, fluids, filters, and tune-up: the eligible individual must be listed as an owner on the title of the repaired vehicle.

#### How to Access Information:

Individuals accessing the stipend who are participating in a DDRB funded pre-employment training program, must access the Transportation Stipend through their employment agency.

Individuals accessing the stipend who are enrolled in a postsecondary school, must access the Transportation Stipend through their case manager/service coordinator.

Individuals accessing the stipend who have secured employment on their own, and do not receive employment supports or have an active case manager/services coordinator will need to submit for reimbursement directly to the DDRB.

## Role of Employment Agency OR Case Manager/Service Coordinator:

- 1. Educate the eligible individual about the Transportation Stipend program, including its requirements, as outlined on the Transportation Stipend checklist.
- 2. Assist the individual with exploring available transportation options.
- 3. Assist the individual to be responsible for obtaining valid receipts and submitting them to their employment agency or case manager/service coordinator for reimbursement within 60 days from the date the expense was incurred. Individuals should explore all options (Social Security work incentives, ride shares, etc.)

#### Submitting a Request for Reimbursement:

- 1. Submit billing to the DDRB within 90 days from the date the expense was incurred.
  - a. Employment agencies will submit billings via DDRB Portal. The employment agency maintains the check list and supporting documentation for all reimbursed transactions, for their agency onsite review by the DDRB.
  - b. Case manager/service coordinator will submit the request for reimbursement to the DDRB. The request must include the Transportation Stipend Reimbursement Request form (available on DDRB website) and all supporting documentation to the DDRB.
  - c. Individual will submit the request for reimbursement to the DDRB. The request must include the Transportation Stipend Reimbursement Request form (available on DDRB website) and all supporting documentation to the DDRB.

#### **General Information**

DDRB payments are made to the employment agency or eligible individual (if individual does not receive employment services) within the current DDRB invoicing and payment cycle.



# **Transportation Stipend Reimbursement Request Form**

Below are the qualifying expenses that can be reimbursed with valid documentation.

First & Last Name:		DMH ID:		<u></u>
Street address:	Cit	•	State:	Zip:
Phone No.	Case Manager (if app	olicable):		
B. How are you qualified? (SELEC	T one):			
$\ \square$ Employed in the community $\ \square$ Er	nrolled/attending post-seco	ndary school and/	or Pre-Employment Pro	gram
Proof of current employment (most rec postsecondary school (most recent clas				this request for
C. Qualified Expense(s): Each section lists the documents that <u>r</u> expense occurred.	nust be submitted wi	th this request	t <b>form</b> within 90 days	s of the date the
<ul> <li>Motor Vehicle Purchase (Individual)</li> <li>Proof of valid driver's license (Exp.)</li> <li>Proof of ownership (title)</li> <li>Proof of current insurance (Individual)</li> <li>Proof of Kelley Blue Book vehicles</li> <li>Bill of sale receipt</li> <li>Sales tax receipt (copy of receipt receipt initial licensing fees (copy of receipt)</li> </ul>	piration date : dual must be listed on the pol e valuation quired only if requesting reiml	_) cy) pursement)	icle purchased <b>)</b> REIMBURSEMENT REQ	UESTED∵ <b>¢</b>
				UESTED: \$
<ul> <li>Motor Vehicle Repair (Individual must</li> <li>Proof of ownership (title)</li> <li>Proof of valid driver's license</li> <li>Proof of current insurance (Individual must</li> <li>Paid receipt(s) for repair or parts</li> </ul>	dual must be listed on the pol		purchased) REIMBURSEMENT REQI	UESTED: \$
Driver Education/Driver Training	a			
<ul><li>Driver's Permit</li><li>Driver's Assessment Results</li></ul>	_			
<ul> <li>Receipt(s) for Driver Education/I</li> </ul>	Driver Training		REIMBURSEMENT REQ	UESTED: \$
Transportation by a Public Trans  — Paid Receipt(s) (include name of bus		nation, date of servic	e and amount) REIMBURSEMENT REQ	UESTED: \$
Transportation by a Private Tr		of service and amou	int) REIMBURSEMENT REQI	UESTED: \$
D. Send/submit this completed for expense occurred. Mail to:	Drm with required doo DDRB 1025 Country Club St. Charles, MO 633	or Rd.	rithin 90 days of the Email to: transportation@dd	

DDRB Representative Signature: